



Ivalue Infosolutions Limited

Issue Dates - Opens: 18-09-2025 | Closes: 22-09-2025

IPO Note	<div>1. Ivalue Infosolutions Limited is a technology services and solutions provider specializing in enterprise digital transformation.</div> <div>2. The Company operates across India, the SAARC region, and Southeast Asia.</div>
Rating	★ ★ (Average)

IPO SNAPSHOT

Issue Size	₹560.29 Crores
Issue Type	Book Building IPO
Fresh Issue	-
Offer for Sale	₹560.29 Crores
Face Value Per Share	₹2
Price Band Per Share	₹284 to ₹299
Minimum Lot Size	50 Shares
Listing On	BSE, NSE
Basis of Allotment	23/09/2025
Credit of Shares to Demat A/C	24/09/2025
Listing Date	25/09/2025
Registrar to the Issue	<u>Kfin Technologies Ltd.</u>

IPO SNAPSHOT- IvalueInfosolutions Limited																																			
About the Company	<ul style="list-style-type: none">▪ Incorporated in 2008,▪ Ivalue Infosolutions Ltd. is an enterprise technology solutions specialist based in India, delivering comprehensive, purpose-built solutions for securing and managing digital applications and data.▪ The Company primarily serves large enterprises in their digital transformation by understanding their needs and collaborating with System Integrators and OEMs to identify, recommend, and deploy solutions that meet their requirements, ensuring the performance, availability, scalability, and security of digital applications and data.▪ Positioned as a vital link in the technology solutions ecosystem, they enable OEMs to reach their target customers by partnering with System Integrators.▪ They typically work with System Integrators to understand enterprise customers’ business and technical requirements, curate customised solutions , and assist in procurement and deployment of the required technology solutions by partnering with OEMs, across cybersecurity, information lifecycle management, data centre infrastructure, application lifecycle management, hybrid cloud solutions and other domains.▪ They have built strong expertise in the dynamic, knowledge-driven technology solutions and services sector, adapting to an ever-evolving landscape that requires deep expertise and close collaboration with multiple stakeholders, including OEMs, System Integrators, and end customers.																																		
Competitive Strengths	<ul style="list-style-type: none">▪ Uniquely positioned in the large and fast-growing technology solutions and associated services market in India and other neighbouring economies.▪ Comprehensive multi-OEM solutions and services portfolio, making us the preferred strategic technology advisor for enterprise technology requirements.▪ Partner of choice for OEMs in India, with strong and expanding OEM relationships across focus areas.▪ Large, expanding and diversified System Integrator network, with high retention ratio and repeat business.▪ Experienced leadership team, supported by skilled workforce and in-house training and recruitment program.																																		
Financials (₹ in Crores)	<table><tr><th>Particulars</th><th>31-3-2023</th><th>31-3-2024</th><th>31-03-2025</th><th>Y-o-Y</th></tr><tr><td>Revenue</td><td>796.8</td><td>780.2</td><td>922.6</td><td>18%</td></tr><tr><td>EBITDA</td><td>83.1</td><td>99.4</td><td>114.1</td><td>15%</td></tr><tr><td>EBITDA Margin</td><td>10.4%</td><td>12.7%</td><td>12.4%</td><td></td></tr><tr><td>PAT</td><td>59.9</td><td>70.5</td><td>85.3</td><td>21%</td></tr><tr><td>PAT Margin</td><td>7.5%</td><td>9.0%</td><td>9.2%</td><td></td></tr></table>					Particulars	31-3-2023	31-3-2024	31-03-2025	Y-o-Y	Revenue	796.8	780.2	922.6	18%	EBITDA	83.1	99.4	114.1	15%	EBITDA Margin	10.4%	12.7%	12.4%		PAT	59.9	70.5	85.3	21%	PAT Margin	7.5%	9.0%	9.2%	
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Valuation	<ul style="list-style-type: none">▪ Attributing Annualized FY25 Earnings asking P/E = 18.77																																		
Peers	<table><tr><th>Company Name</th><th>P/E ratio</th></tr><tr><td>Exclusive Networks SA</td><td>NA</td></tr><tr><td>Multi Chem Limited</td><td>NA</td></tr></table> <p>Note: P/E ratio is calculated as on 15th September, 2025</p>					Company Name	P/E ratio	Exclusive Networks SA	NA	Multi Chem Limited	NA																								
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Promoters	<ul style="list-style-type: none">▪ Sunil Kumar Pillai▪ Krishna Raj Sharma▪ Srinivasan Sriram.																																		
Objects of the issue	<ul style="list-style-type: none">▪ The company will not receive any proceeds from the Offer and all such Offer Proceed.																																		
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LOTS	SHARES	PRICE
Retail		
1	50	14,950
2	100	29,900
3	150	44,850
4	200	59,800
5	250	74,750
6	300	89,700
7	350	1,04,650
8	400	1,19,600
9	450	1,34,550
10	500	1,49,500
11	550	1,64,450
12	600	1,79,400
13	650	1,94,350
S-HNI		
14(Min)	700	2,09,300
66(Max)	3,300	9,86,700
B-HNI		
67(Min)	3,350	10,01,650

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